

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
BAYOU GROUP, LLC, <u>et al.</u> ,	:	Case No.: 06-22306 (RDD)
	:	
Debtors.	:	Jointly Administered
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NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF DEBTORS' SECOND AMENDED JOINT PLAN UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

TO ALL CREDITORS, EQUITY HOLDERS AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT:

On December 23, 2009 (the "Confirmation Date"), the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") entered an order (the "Confirmation Order") confirming the Debtors' Second Amended Joint Plan Under Chapter 11 of the Bankruptcy Code (the "Plan"). Unless otherwise defined, capitalized terms used in this Notice shall have the meanings ascribed to them in the Plan.

The Effective Date under the Plan occurred on February 3, 2010.

Dated: February 3, 2010
New York, New York

DECHERT LLP

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